



# BP WEALTH MANAGEMENT



“your local financial adviser specialists”

We provide an experienced wealth management service and offer specialist advice in a wide range of areas including:

- Helping you to Invest for your future using tax efficient investments.
- Helping you organise your pensions and retirement planning.
- Helping you to reduce your potential Inheritance Tax (IHT) liability.
- Helping you protect your wealth and protect your income.

The value of an investment with St. James's Place will be directly linked to the performance of the funds you select, and the value can therefore go down as well as up.

For further details, contact us on:

Tel: 01403 823444

**A good time to seek professional financial advice**  
**Investments, pensions, protection & inheritance tax planning**  
Please call for a no obligation meeting

Live for the present, plan for the future, learn from the past...

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